



Trust in us.

Explore full-service trust and estate solutions
for your clients.



Personalized services for a variety of needs

At BECU Trust Services, we're committed to the credit union philosophy of "People helping people." With a range of full-service trust and estate solutions, we can serve in a fiduciary capacity as a trustee, executor, or investment manager, or as an agent for anyone serving in these roles. We know how much you value your client relationships, and we take that responsibility seriously.

Contact us today to explore these personalized services and more:

- Trust administration for revocable living trusts and irrevocable trusts
- Estate administration
- Investment management
- Settlement and special needs trusts
- Bill payment, facilitation of tax returns, investment property management, and coordination of eldercare services

A reputation for excellence

We help clients from all walks of life simplify the complexities of estate management.

LOCALLY LOVED

With a combined 140+ years of experience, our Trust Officers have been guiding Pacific Northwest residents since 2003.



BY YOUR SIDE

As a 100% true fiduciary, we build lasting relationships and focus on the unique needs and goals of those we serve.



QUALITY YOU COUNT ON

Backed by an 88-year history and 80+ Net Promoter Score,¹ BECU and our BECU Trust team are well respected across the region.



PEOPLE OVER PROFIT

Our competitive, transparent fees and lower account minimums make us a great choice for trusts and estates.



Connect with a Trust Officer today.

Learn about the personalized solutions available to your clients and ask to be added to our attorney referral list.

206-812-5176 | becustrust@becu.org | becu.org/trust



Get in contact today to help protect the financial legacies of your clients.

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¹Internal data. NPS® measures the likelihood that a customer will refer a business to friends. BECU credit union members give BECU an NPS in the gold-standard range.

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MTC does not intend to provide legal or tax advice; please consult with your attorney or tax professional.



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